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These materials you are seeking to access are being made available on the website solely in connection with the proposed public issue of secured, redeemable, non-convertible debentures of face value of Rs. 1,000 each by Indian Renewable Energy Development Agency Limited (“**Issuer**”) to eligible investors in India (“**Issue**”). The Issue is being made under applicable laws including in particular the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (“**SEBI Debt Regulations**”). The draft shelf prospectus dated December 18, 2015 (the “**Draft Shelf Prospectus**”) has been filed by the Issuer with BSE Limited (“**BSE**”) on December 21, 2015 (which is the designated stock exchange for the Issue pursuant to Regulation 6(2) of the SEBI Debt Regulations) and a copy of the Draft Shelf Prospectus has been forwarded to Securities and Exchange Board of India (“**SEBI**”), and for records.

Access to this site does not constitute an offer or an invitation to the public, to subscribe for or purchase any securities of the Issuer and shall not form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. Further it does not constitute a recommendation by the Issuer or by its Lead Managers viz. Karvy Investor Services Limited, A.K. Capital Services Limited, Edelweiss Financial Services Limited, IDBI Capital Market Services Limited and RR Investors Capital Services Private Limited or any other party to buy or sell securities in the Issuer. We are not soliciting any action or decision based on the information on this site. The Draft Shelf Prospectus has not been registered as a prospectus or statement in lieu of prospectus. The Draft Shelf Prospectus has not been authorised or approved by SEBI, the Reserve Bank of India (“**RBI**”), or stock exchange in India or any other Indian authority. The materials presented here may not be accessed in any jurisdiction where the delivery of such materials may not be permitted by law. You must satisfy yourself that you are not subject to any local requirements which prohibit or restrict you from accessing these materials. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved.

The Draft Shelf Prospectus behind these screens may contain statements about future events and expectations that constitute forward-looking statements. There can be no assurance that the results and events contemplated by the forward-looking statements contained there will in fact occur. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. We make no representation or warranty, express or implied, as to, and do not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinion in the Draft Shelf Prospectus behind these screens. The information in the Draft Shelf Prospectus behind these screens, unless otherwise specified, is only current as of the date of the Draft Shelf Prospectus. We assume no responsibility to publicly update, amend, modify or revise any forward-looking statements, on the basis of any subsequent development, or information, or otherwise.

Access to the Draft Shelf Prospectus is being made available on this website by the Issuer pursuant to the requirements under Regulations 6(2) and 6(3) of the SEBI Debt Regulations in good faith and for seeking public comments. The Draft Shelf Prospectus is open for public comments for a period of seven (7) working days. All comments on the Draft Shelf Prospectus should be forwarded to the attention of Mr. Surender Suyal, Company Secretary and Compliance Officer at the Registered Office of the Company, at the following address:

Registered Office:  
India Habitat Centre, East Court,  
Core 4 ‘A’, 1st Floor, Lodhi Road,  
New Delhi - 110003  
Tel No: +91 (11) 24682214  
Facsimile: +91 (11) 24682202  
E-mail: cs@ireda.gov.in

All comments must be received by the Issuer within seven (7) working days of hosting the Draft Shelf Prospectus on the website of the BSE i.e. no later than 5 p.m. Comments may be sent through post, fax or e-mail.

**Please note that the information contained in the Draft Shelf Prospectus is not complete and may be changed. Prospective investors are requested to invest in the Issue only on the basis of the final Shelf Prospectus and Tranche Prospectus containing the terms and conditions of the Issue proposed to be filed by the Issuer with the SEBI and BSE.**

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